

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF TENNESSEE**

In re: LEGACY INTERACTIVE, INC.

§ Case No. 3:17-07878-CMW

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Debtor(s) _____

**SUMMARY OF TRUSTEE'S FINAL REPORT
AND APPLICATIONS FOR COMPENSATION**

The Final Report shows receipts of \$ 883,298.48

and approved disbursements of \$ 883,159.72

leaving a balance on hand of ¹ \$ 138.76

Balance on hand: \$ 138.76

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None					

Total to be paid to secured creditors: \$ 0.00

Remaining balance: \$ 138.76

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees - SUSAN R. LIMOR, TRUSTEE	46,903.66	46,903.66	0.00
Trustee, Expenses - SUSAN R. LIMOR, TRUSTEE	205.63	205.63	0.00

Total to be paid for chapter 7 administration expenses: \$ 0.00

Remaining balance: \$ 138.76

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
None			

Total to be paid for prior chapter administrative expenses: \$ 0.00

Remaining balance: \$ 138.76

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$12,306.81 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
02	Dallas County	136.35	136.35	0.00
03	Metropolitan Government of Nashville & Davidson County Tenne	2,889.39	2,889.39	0.00
10P	Tennessee Department of Revenue	4,924.98	4,924.98	0.00
25P	Franchise Tax Board	1,585.97	1,585.97	0.00
26P	Texas Controller of Public Accounts	2,687.86	2,687.86	0.00
27P	New York State Department of Taxation & Finance	82.26	82.26	0.00

Total to be paid for priority claims: \$ 0.00

Remaining balance: \$ 138.76

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 68,689.50 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full.

The timely allowed general (unsecured) dividend is anticipated to be 100.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
01 -2	Department of the Treasury - Internal Revenue Service	100.00	100.00	0.00
05	VACO NASHVILLE	51,777.50	51,777.50	0.00
06	GCA ADVISORS LLC	16,812.00	16,812.00	0.00

Total to be paid for timely general unsecured claims:	\$	<u>0.00</u>
Remaining balance:	\$	<u>138.76</u>

Tardily filed claims of general (unsecured) creditors totaling \$ 3,205,220.71 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 21.7 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
07	CT CORPORATION	6,473.76	1,404.58	0.29
08U	L. Keith Mullins	89,518.00	19,422.31	3.88
10U	Tennessee Department of Revenue	116.31	116.31	0.00
11	RADIUS GGE USA INC	32,229.50	6,992.69	1.39
12 -2	VANTAGE POINT VENTURE PARTNERS 2006 (Q), L.P.	1,954,114.00	423,975.16	84.59
14U	JIM D. KEVER	673,814.00	146,194.33	29.17
15U	FRED C. GOAD	445,048.00	96,560.02	19.27
16U	JAMES P. AYLWARD	3,358.00	728.57	0.15
21	VantagePoint Venture Partners 2006(Q), LP	0.00	0.00	0.00
24	VANTAGEPOINT VENTURE PARTNERS 2006 (Q), L.P.	0.00	0.00	0.00
25U	Franchise Tax Board	184.11	39.95	0.00
26U	Texas Controller of Public Accounts	283.98	61.61	0.02
27U	New York State Department of Taxation & Finance	81.05	17.59	0.00

Total to be paid for tardy general unsecured claims:	\$	<u>138.76</u>
Remaining balance:	\$	<u>0.00</u>

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims: \$ 0.00

Remaining balance: \$ 0.00

Prepared By: /s/SUSAN R. LIMOR, TRUSTEE
Trustee

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STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.